

PRESS RELEASE

PUBLICATION OF EXCERPT OF SHAREHOLDERS' AGREEMENT

Turin, 3 April 2015 – Seat PG announces that a shareholders' agreement between GoldenTree Asset Management LP and GL Europe Luxembourg S.à.r.l., concerning the voting syndicate pursuant to art. 122, paragraph 5, letter a), of Legislative Decree 58/98, was published, in excerpt form, on the Company's website at <u>www.seat.it</u>, Investor & Governance/Governance section, on Borsa Italiana S.p.A.'s website at <u>www.borsaitaliana.it</u>, and on the centralized storage mechanism called "1Info", viewable on the website <u>www.1info.it</u>, managed by Computershare S.p.A. authorized by CONSOB through resolution no. 18852 dated 9 April 2014.

The full version of the above-mentioned shareholders' agreement was also provided to Consob and filed at with the Companies Register of Turin.

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This press release is a translation. The Italian version will prevail.