

PRESS RELEASE

ORDINARY SHAREHOLDERS' MEETING: FILING OF DOCUMENTATION

Turin, 2 April 2015 - Further to announcement made by the Company on 12 March 2015 and with reference to the notice of calling of the General Shareholders' Meeting convened for 23 April 2015, Seat PG announces that have been made available to the public through a filing at the Company's registered office in Turin, Corso Mortara 22, on the corporate website www.seat.it, Borsa Italiana S.p.A. on the web site www.borsaitaliana.it and on the centralized storage mechanism called "1Info" – viewable at www.1info.it, managed by Computershare S.p.A. authorized by CONSOB through resolution no. 18852 dated 9 April 2014:

- Draft Separate and Consolidated Financial Statements as of 31 December 2014, including the Independent Auditors' Report and the Statutory Auditors' Report;
- Corporate Governance and Ownership Structure Report;
- Remuneration Report prepared in accordance with Article 123-ter of Legislative Decree No. 58/1998.

Moreover, it should be noted that the documents required under Article 2429, paragraph 3, of the Italian Civil Code, as well as Article 77, paragraph 2-bis, of CONSOB Resolution No. 11971/1999, as amended, will be made available within the deadlines prescribed by law.

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This press release is a translation. The Italian version will prevail.