

PRESS RELEASE

THE COMPOSITION PROPOSALS OF SEAT PAGINE GIALLE S.P.A. AND SEAT PAGINE GIALLE ITALIA S.P.A. HAVE BEEN APPROVED BY THE CREDITORS ADMITTED TO THE VOTE

THE HEARING FOR THE COURT APPROVAL OF THE COMPOSITION HAS BEEN SCHEDULED

Milan, 1 August 2014 – We announce that following the creditors' meeting held on 10 July 2014, the voting procedures on the composition proposals of Seat Pagine Gialle S.p.A. and Seat Pagine Gialle Italia S.p.A. have been concluded.

Seat Pagine Gialle S.p.A.'s proposal was approved with a majority of 99,79% of the receivables admitted to the vote and by all of the classes admitted to the vote. In such regard, it should be recalled that creditors were admitted to the vote representing a total amount of Euro € 1.535.023.658,27.

Seat Pagine Gialle Italia S.p.A.'s proposal was also approved with a majority of 99,51% of the receivables admitted to the vote and by all of the classes admitted to the vote. In such regard, it should be recalled that creditors were admitted to the vote representing a total amount of Euro € 1.551.152.404,55.

It should be recalled that in the respective composition proposals, the creditors admitted to the vote of the two Companies are sub-divided into three classes:

- class B consisting of the financial creditors party to the Term and Revolving Facilities Agreement
- class C consisting of holders of the Senior Secured bonds
- class D consisting of the remaining unsecured receivables.

It should also be noted that the Court of Turin, upon noting the approval of the composition, has scheduled the hearing in the council chamber for the court approval of the composition pursuant to art. 180 of the Bankruptcy Law on 26 September 2014, 10 am.

The Company will carry out the notifications required pursuant to art. 180 of the Bankruptcy Law.



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This press release is a translation. The Italian version will prevail.