



PRESS RELEASE

MEETINGS OF SEAT'S PG ITALIA BONDHOLDERS - "€550,000,000 10½% SENIOR SECURED NOTES DUE 2017", "€200,000,000 10½% SENIOR SECURED NOTES DUE 2017" and "€65,000,000 10½% SENIOR SECURED NOTES DUE 2017" – FILING OF DOCUMENTATION

Turin, 10 July 2014 – We announce that pursuant to applicable provisions of law, the following documentation has been filed and is available to the public at the registered office of Seat Pagine Gialle Italia S.p.A. at Corso Mortara 22, Turin, the registered office of Seat Pagine Gialle S.p.A. at Via Grosio 10/4, Milan, at Borsa Italiana S.p.A., on Seat Pagine Gialle S.p.A.'s website www.seat.it, and the centralized storage mechanism called "1Info" – available on the website www.computershare.it, managed by Computershare S.p.A. authorized by CONSOB through resolution no. 18852 dated 9 April 2014:

- summary statement on voting at the Special Meeting of the Bondholders of the non-convertible bond issue "€550,000,000 10½% SENIOR SECURED NOTES DUE 2017" of Seat PG Italia S.p.A., held on 7 July 2014;
- summary statement on voting at the Special Meeting of the Bondholders of the non-convertible bond issue "€200,000,000 10½% SENIOR SECURED NOTES DUE 2017" of Seat PG Italia S.p.A., held on 7 July 2014;
- summary statement on voting at the Special Meeting of the Bondholders of the non-convertible bond issue "€65,000,000 10½% SENIOR SECURED NOTES DUE 2017" of Seat PG Italia S.p.A., held on 7 July 2014;
- minutes of the Special Meeting of the Bondholders of the non-convertible bond issue "€550,000,000 10½% SENIOR SECURED NOTES DUE 2017" of Seat PG Italia S.p.A., held on 7 July 2014;
- minutes of the Special Meeting of the Bondholders of the non-convertible bond issue "€200,000,000 10½% SENIOR SECURED NOTES DUE 2017", of Seat PG Italia S.p.A., held on 7 July 2014;
- minutes of the Special Meeting of the Bondholders of the non-convertible bond issue "€65,000,000 10½% SENIOR SECURED NOTES DUE 2017" of Seat PG Italia S.p.A., held on 7 July 2014.

The above-mentioned documentation may also be requested through the e-mail address ufficio.societario@seat.



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This press release is a translation. The Italian version will prevail.

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