



PRESS RELEASE

THE MEETINGS OF SEAT'S BONDHOLDERS - "€550,000,000 10½% SENIOR SECURED NOTES DUE 2017", "€200,000,000 10½% SENIOR SECURED NOTES DUE 2017" AND "€65,000,000 10½% SENIOR SECURED NOTES DUE 2017" – APPROVE THE COMPOSITION PROPOSALS

Milan, July 7, 2014 – Today the meetings of the holders of the bonds issued by Seat Pagine Gialle Italia S.p.A., originally issued by Seat Pagine Gialle S.p.A., in the context of the following bond issues

"€550,000,000 10½% Senior Secured Notes due 2017" (CODICI ISIN: XS0482702395; XS0482720025),

"€200,000,000 10½% Senior Secured Notes due 2017" (CODICI ISIN: XS0546483834; XS0546484303), and

"€65,000,000 10½% Senior Secured Notes due 2017" (CODICI ISIN: XS0825839045; XS0825838666),

which met on first call, expressed a favorable vote on the composition proposal of both Companies and, consequently, the necessary powers in order to implement the above-mentioned resolution including the power to express at the creditors' meetings scheduled for 10 July 2014 a favorable vote on the composition proposals of Seat Pagine Gialle S.p.A. and Seat Pagine Gialle Italia S.p.A., on behalf of all of the bondholders represented by the same, have been granted to the Common Representatives of the bondholders, Avv. Dario Loiacono and Avv. Annamaria Marcone.

The holders of the bonds issued in the context of the above-mentioned bond issues constitute the entire Class C of both composition proposals, and 55,94 % of the receivables admitted to the vote at the meeting of the creditors of Seat Pagine Gialle S.p.A. and 53,97% of the receivables admitted to the vote at the meeting of the creditors of Seat Pagine Gialle Italia S.p.A.

Seat PG S.p.A. Cap. Soc. Euro 450.265.793,58 i.v. – Sede legale Milano – Via Grosio 10/4 CAP 20151;

Sede secondaria Torino – Corso Mortara, 22 – CAP 10149 –

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This press release is a translation. The Italian version will prevail.

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