



PRESS RELEASE

THE SENIOR SECURED BONDHOLDERS' MEETINGS HAVE BEEN CALLED

Turin, 6 June 2014 – We announce that today the Meetings of the holders of each of the Senior Secured Bonds originally issued by Seat Pagine Gialle S.p.A. and later taken over by Seat Pagine Gialle Italia S.p.A., have been called such that they may resolve upon the composition proposals for both companies.

The meetings of the holders of, respectively:

- the bond issue called **“€550,000,000 10½% Senior Secured Notes due 2017” (ISIN CODES XS0482702395 and XS0482720025),**
- the bond issue called **“€200,000,000 10½% Senior Secured Notes due 2017”(ISIN CODES: XS0546483834 and XS0546484303) and**
- the bond issue called **“€65,000,000 10½% Senior Secured Notes due 2017” (ISIN CODES XS0825839045 and XS0825838666)**

will be held at the law offices of NCTM, Via Agnello 12, Milan on 7 July 2014 on first call and, if necessary, on 8 July 2014, at the same location, on second call.

The notices of call and the respective Board of Directors' Reports of Seat PG Italia S.p.A. were filed today at Seat Pagine Gialle Italia Sp.A.'s registered office in Turin, at Seat Pagine Gialle S.p.A.'s registered office, with Borsa Italiana S.p.A. through publication on the Company's website at www.seat.it, Governance/Senior Secured Bonds/Senior Secured Bondholders' Meetings 2014, as well as on the centralized storage mechanism called “1info” accessible at www.computershare.it, managed by Computershare S.p.A. authorized by CONSOB through resolution no. 18852 dated 9 April 2014.

Today's call of the above-mentioned Meetings is a necessary step in the pending composition procedure in order to achieve the primary goal consisting in the conclusion of the related process by the envisaged timetable that has already been announced to the market, with creditors' meetings scheduled for the month of July.

Any change to the composition proposals of Seat Pagine Gialle S.p.A. and Seat Pagine Gialle Italia S.p.A. that may be decided by the respective management bodies after the date hereof will be filed with the Court of Turin and notified to the creditors (including the bondholders) in accordance with the modalities and by the deadlines provided under the Bankruptcy Law.



Communications Seat Pagine Gialle

Tel. +39.011.435.3030

Fax +39.011.435.3040

comunicazione.stampa@seat.it

Investor Relations Seat Pagine Gialle

investor.relations@seat.it

Tel. +39.011.435.2600

Corporate Affairs Seat Pagine Gialle

ufficio.societario@seat.it

Mailander

Bruno Caprioli

Tel. +39.011.5527309

Cell. +39.3355901402

caprioli@mailander.it

Gianluca Dati

Tel. +39. 011.5527313

g.dati@mailander.it

This press release is a translation. The Italian version will prevail.