



## **PRESS RELEASE**

*Milan 9 May 2014* – The Company wishes to comment on news recently published in the press in order to announce that it has just received a binding expression of interest from D.Holding S.r.l. which, through GF1 and Odisseal S.r.l., concerning an integration process that involves DMail Group S.p.A. (“D.Mail”) and the Company, giving rise to an amendment to the composition proposals already formulated by the latter. Such expression of interest will be examined over coming weeks and is subject to a number of conditions including, in particular, a condition precedent linked to the final court approval and performance of the restructuring agreements pursuant to art. 182-bis of the Bankruptcy Law (also related to a capital increase) which D.Mail states that it has entered into recently, as well as the condition precedent related to the final court approval of the composition proposals and Plans of Seat Pagine Gialle S.p.A. and Seat Pagine Gialle Italia S.p.A. as amended following D. Holding S.r.l.’s offer.

The Board of Directors reserves the right to carry out a careful and in-depth assessment of such offer, without prejudice to its primary objective the conclusion of the composition procedure in accordance with the timeframe already announced with the expectation that the creditors’ meetings will take place in July 2014.

The Company intends to pursue, for the protection of all of the stakeholders affected by this process, the roadmap outlined for purposes of achieving business continuity. One of the fundamental steps of such roadmap has already been completed through the resolutions passed by the Extraordinary Shareholders’ Meeting held on 4 March 2014.

The Company will continue to keep the market continuously and promptly informed on all material developments in full compliance with applicable laws and regulations.

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