

PRESS RELEASE

Filing of documentation – Consob request pursuant to art. 114 of Legislative Decree No. 58/1998

Turin, 3 March 2014 - Seat PG announces that, upon CONSOB's request issued on 28 February 2014 pursuant to art. 114 of Legislative Decree No. 58/1998, the Company has prepared observations with which to respond to the request to announce, as a supplement to the documentation made available with reference to the Ordinary Shareholders' Meeting called in Milan and scheduled for 4 March 2014

- the nature of the "further details necessary also for purposes of the examination of various roles and responsibilities" that the Company's Board of Directors has decided to conduct for purposes of identifying possible elements of liability/responsibility on the part of the Board of Statutory Auditors in office at the time of the facts in question, taking into account the considerations conducted in such regard by Seat PG's advisors;

- the timeframe necessary to conduct such additional examinations.

That said, Seat PG also announces that such documentation was made available to the public by filing with the Company's registered office and secondary office and by publication on the Company's website at <u>www.seat.it</u>, governance section, and also on Borsa Italiana S.p.A.'s website at <u>www.borsaitaliana.it</u>.

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