

## PRESS RELEASE

### **Filing of documentation – request by Consob pursuant to art. 114 of Legislative Decree No. 58/1998**

*Turin, 24 February 2014* - Seat PG announces that following CONSOB's request made on 18 February 2014 pursuant to art. 114 of legislative decree no. 58/1998 ("TUF"), the Company's Board of Statutory Auditors has prepared its observations for purposes of disclosing, as a supplement to the documentation made available **with reference to the Ordinary Shareholders' Meeting** scheduled to take place in Milan on 4 March 2014

- Its considerations on the reasons underlying the liability action brought by the current Board of Directors pursuant to arts. 2392 and 2393 of the Italian Civil Code;
- The reasons why the Board of Statutory Auditors decided not to exercise the powers granted by art. 2393, paragraph 3, of the Italian Civil Code, on the commencement of the liability action against the former directors;

and also to supplement the documentation made available **with reference to the Extraordinary Shareholders' Meeting** called on the same date and in the same location,

- its own considerations on the observations raised by PricewaterhouseCoopers in the report - on the issue price of the shares related to the capital increases with the exclusion of the option right pursuant to art. 2441, paragraphs V and VI, of the Italian Civil Code, and art. 158, paragraph I, of the TUF – on Seat PG's Board of Directors' decision not to use the stock exchange pricing method.

In consideration of the foregoing, Seat PG also announces that such documentation has been made available to the public through a filing of the same at the Company's registered office and secondary office and by publication on the Company's website [www.seat.it](http://www.seat.it), governance section, and on Borsa Italiana S.p.A.'s website at [www.borsaitaliana.it](http://www.borsaitaliana.it).

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This press release is a translation. The Italian version will prevail.