



## General Shareholders' Meeting – Filing of Documentation

Turin, 3 July 2013

Whereas, as part of the composition with creditors procedure aimed at business continuity, on 28 June Seat PG filed its proposal for composition with creditors, the relevant plan and the additional documents pursuant to Article 161, paragraphs 2 and 3, of the Royal Decree 267/1942, and further to the press release issued on 20 June 2013 and the notice of calling of the General Shareholders' Meeting convened for 25 July 2013, Seat PG announces that the following documents have been filed today at the registered office and the branch office of the Company, as well as at the offices of Borsa Italiana S.p.A. and are available to the public:

- Draft Separate and Consolidated Financial Statements as of 31 December 2012, including the Independent Auditors' Report and the Statutory Auditors' Report;
- Corporate Governance and Ownership Structure Report;
- Report pursuant to Articles 2446, paragraph 1, of the Italian Civil Code, as well as Article 74 of the Rules for Issuers, including the income statement and the balance sheet situation at 30 April 2013;
- Statutory Auditors' comments on the aforementioned Report;
- Remuneration Report prepared in accordance with Article 123-ter of Legislative Decree No. 58/1998.

Pursuant to CONSOB Circular No. DME/9081707 dated 16 September 2009, Seat PG also announces that the Independent Auditors, PricewaterhouseCoopers S.p.A., issued disclaimer of opinion stating that they were unable to express an opinion on the Draft Separate and Consolidated Financial Statements as of 31 December 2012.

Both Independent Auditors' Reports have been disclosed separately to the market.

Moreover, it should be noted that the documents required under Article 2429, paragraph 3, of the Italian Civil Code, as well as Article 77, paragraph 2-bis, of CONSOB Resolution No. 11971/1999, as amended, will be made available within the deadlines prescribed by law.

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Finally, this is also to announce that the Interim Report as of 31 March 2013 has been filed with and made available to the public at the registered office in Milan, Via Grosio 10/4, and the branch office in Turin, Corso Mortara 22, as well as at the market management company.

The above-mentioned documents are also available for consultation on the corporate website [www.seat.it](http://www.seat.it).

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This press release is a translation. The Italian version will prevail.