

## PRESS RELEASE

## NOTEHOLDERS' MEETINGS OF SEAT PG ITALIA - "€550,000,000 10½ SENIOR SECURED NOTES DUE 2017" AND "€ 200,000,000 10½ SENIOR SECURED NOTES DUE 2017" -APPOINT NOTEHOLDERS' REPRESENTATIVES

Milan, 12 June 2013 – This is to announce that today

- the Meeting of the holders of "€550,000,000 10½ Senior Secured Notes due 2017" (ISIN CODES: XS0482702395; XS0482720025) originally issued by Seat Pagine Gialle S.p.A. and subsequently assumed by Seat Pagine Gialle Italia S.p.A. (the "Company") —, held on second call, appointed Dario Loiacono as Representative of the holders for the years 2013-2014-2015 (*rappresentante comune degli obbligazionisti*);
- the Meeting of the holders of "€ 200,000,000 10½ Senior Secured Notes due 2017" (ISIN CODES: XS0546483834; XS0546484303) originally issued by Seat Pagine Gialle S.p.A. and subsequently assumed by the Company —, held on second call, appointed Dario Loiacono as Representative of the holders for the years 2013-2014-2015 (*rappresentante comune degli obbligazionisti*).

The Meeting of the holders of " $\in$  65,000,000 10½ Senior Secured Notes due 2017" (ISIN CODES: XS0825839045; XS0825838666), originally issued by Seat Pagine Gialle S.p.A. and subsequently assumed by the Company did not meet the required quorums on either call (first call on 11 June 2013, second call today). Therefore, the Board of Directors of the Company will file a specific request with the competent Court for the appointment of the Noteholders' Representative, pursuant to Article 2417, paragraph 2, of the Italian Civil Code.



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