



Sede legale in Milano, Via Grosio 10/4, sede secondaria in Torino, Corso Mortara 22, Capitale sociale Euro 450.265.793,58 i.v., Registro delle Imprese di Milano e Codice Fiscale n. 03970540963

NOTEHOLDERS' MEETINGS: FILING OF DOCUMENTATION

Turin, 29 May 2013 - Further to the press release issued on 11 May 2013 and with reference to the notices of call of, respectively, the **Meeting of the holders of non-convertible "€550,000,000 10½ Senior Secured Notes due 2017"** (ISIN codes: XS0482702395; XS0482720025) and the **Meeting of the holders of non-convertible "€200,000,000 10½ Senior Secured Notes due 2017"** (ISIN codes: XS0546483834; XS0546484303) — both Senior Secured Notes originally issued by Seat Pagine Gialle S.p.A. and subsequently assumed by Seat Pagine Gialle Italia S.p.A. — called for 11 June 2013 (first call) and, where necessary, 12 June 2013 (second call), Seat PG announces that the following documents have been filed with, and are now available to the public at, the registered office of Seat Pagine Gialle Italia S.p.A. in Turin, the registered office of Seat PG S.p.A. in Milan, on Seat PG's website at www.seat.it and Borsa Italiana S.p.A.'s website at www.borsaitaliana.it:

- Notice about the voting proposals submitted by the noteholder Avenue Europe Special Situations Fund II (U.S.), L.P.
- Voting proposals submitted by the noteholder Avenue Europe Special Situations Fund II (U.S.), L.P. (supplemented with the explanatory notes prepared by the noteholder submitting the voting proposals, the resume and declaration of acceptance of the designated candidate).

Moreover, with reference to the **Meeting of the holders of the non-convertible "€550,000,000 10½ Senior Secured Notes due 2017"** (ISIN codes: XS0482702395; XS0482720025), the **Meeting of the holders of non-convertible "€200,000,000 10½ Senior Secured Notes due 2017"** (ISIN codes: XS0546483834; XS0546484303) and the **Meeting of the holders of non-convertible "€65,000,000 10½ Senior Secured Notes due 2017"** (ISIN XS0825839045 and XS0825838666), the following documents have been made available to the public:

- Updated Proxy Form for the Designated Representative
- Clarifications concerning the designation of candidates for the office of noteholders' representative (*rappresentante comune degli obbligazionisti*).

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