



## **PRESS RELEASE**

Milan, 11 May 2013 – This is to announce that on today's date the noteholders' Meetings of the holders of the notes pertaining to each of the senior secured bonds originally issued by Seat Pagine Gialle S.p.A. and subsequently assumed by Seat Pagine Gialle Italia S.p.A. in the context of the restructuring process, have been convened with the aim to appoint the noteholders' representatives (*rappresentante comune degli obbligazionisti*).

The Meetings of the holders of each of the following notes:

- the non-convertible bond designated **"€550,000,000 10½ Senior Secured Notes due 2017"** (ISIN codes **XS0482702395** and **XS0482720025**);
- the non-convertible bond designated **"€200,000,000 10½ Senior Secured Notes due 2017"** (ISIN codes **XS0546483834** and **XS0546484303**); and
- the non-convertible bond designated **"€65,000,000 10½ Senior Secured Notes due 2017"** (ISIN codes **XS0825839045** and **XS0825838666**);

will be held at the Studio Notarile Marchetti in Milan at Via Agnello, 18, on 11 June 2013 (first call) and, where necessary, on 12 June 2013 (second call) in the same location.

The notices of call and the documentation required by applicable laws will be made available to the public in accordance with the terms and according to the procedures provided for by law.

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