

PRESS RELEASE

- 2013 FINANCIAL CALENDAR
- APPOINTMENT OF ADVISORS

Milan, 28 March 2013 – Further to what has been previously announced lately through the Company's press release dated 1 March 2013, pursuant to Article 2.6.2 of the Regulations of Borsa Italiana S.p.A., the planned financial calendar for 2013 is reported below:

- 21 May 2013 Board of Directors: approval of the Stand alone and Consolidated Financial Statements as of 31 December 2012. Approval of the Interim Report as of 31 March 2013.
- **28 June 2013** General Shareholders' Meeting to approve the Annual Financial Statements as of 31 December 2012.
- 6 August 2013 Board of Directors: Half-year Report as of 30 June 2013.
- 8 November 2013 Board of Directors: Interim Report as of 30 September 2013.

The conference calls to present accounting figures to the Financial Community will normally be held the same day as the relevant meeting of the Board of Directors, unless otherwise announced.

The market will be promptly informed about any changes, including changes resulting from the fullfilment of requirements associated with the composition with creditors procedure.

The Company also announces that, in relation to the activities pertaining to the composition with creditors procedure, as of today it has appointed KPMG Advisory S.p.A as financial advisor, the law firm Pedersoli e Associati, the lawyer Claudio Tatozzi and Professor Roberto Sacchi as legal advisors, and Riccardo Ranalli as expert in charge of attesting the plan as provided for by the law.

Seat Pagine Gialle Communications

Tel. +39.011.435.3030 - fax +39.011.435.3040 Comunicazione.stampa@seat.it

Seat Pagine Gialle Investor Relations +39.011.435.2600
Investor.relations@seat.it

Seat Pagine Gialle Corporate Affairs ufficio.societario@seat.it

Barabino & Partners: Tel.+39 02 72.02.35.35 - Mob +39 331. 57.45.171 Federico Vercellino – <u>f.vercellino@barabino.it</u>

www.seat.it