



PRESS RELEASE

**LISTING OF EURO 65,000,000 10½ % SENIOR SECURED NOTES
ON THE EURO MTF**

Milan, 08 November 2012 – Further to the press release of 31 August 2012 confirming that Euro 65,000,000 of new bonds had been issued under the terms and conditions of the indenture governing its Euro 550,000,000 10½ % Senior Secured Notes due 2017 (the “**Original Bonds**”) with the same terms and conditions as the Original Bonds (the “**New Bonds**”), Seat Pagine Gialle S.p.A. announces that the New Bonds have today been listed on the Euro MTF market of the Luxembourg Stock Exchange.

Cautionary Statement

This press release is for information purposes only and does not constitute any offer to sell or the solicitation of an offer to buy any security in the United States or in any other jurisdiction. The New Bonds have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or applicable state securities laws and may not be offered or sold in the United States absent registration under federal or applicable state securities laws or an applicable exemption from such registration requirements.

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