



## **PRESS RELEASE**

- **THE SCHEME CREDITORS APPROVE THE SCHEME OF ARRANGEMENT PROPOSED BY THE COMPANY**

*Milan, 13 August 2012* – In the context of the process relating to the restructuring of the financial indebtedness of the group headed by Seat Pagine Gialle S.p.A. (the “**Company**”), the Company is pleased to announce that the scheme of arrangement proposed under Part 26 of the English Companies Act 2006 (the “**Scheme**”), as better detailed in the Company’s press release dated 24 July 2012, has been approved by over 97% by value of each class of “scheme creditor” present (in person or by proxy) and voting at the relevant scheme creditors’ meetings held today. This also represents over a majority in number of each class of scheme creditor and thus the requisite levels of support in order for scheme creditors to approve the Scheme have been reached. The Company is pleased to have received such high levels of support from scheme creditors and thanks such creditors for their ongoing support.

The Company will now apply to the High Court of Justice in England and Wales for an order sanctioning the Scheme. The sanction hearing will be held on 16 August 2012.

The Scheme, if sanctioned by the High Court of Justice in England and Wales, would represent another important step forward for the implementation of the overall restructuring of the Company’s financial indebtedness.

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