



Notice of change in share capital

Milan, 31 August 2012 – We hereby notify the new composition of the share capital (fully paid-in and subscribed) following the merger of Lighthouse International Company S.A. into Seat Pagine Gialle S.p.A. (the “**Merger**”), effective as of 31 August 2012 after the execution of the merger deed on 28 August 2012 and its registration with the Companies’ Register of Milan on 29 August 2012.

For the purpose of the exchange ratio of the Merger, n. 14,139,185,625 ordinary shares without par value were issued, without increase the share capital.

	Current share capital			Previous share capital		
	<i>Euro</i>	<i>No. of shares</i>	<i>Nominal value per share</i>	<i>Euro</i>	<i>No. of shares</i>	<i>Nominal value per share</i>
Total of which:	450,265,793.58	16,066,893,331	Without par value	450,265,793.58	1,927,707,706	Without par value
Ordinary shares (regular entitlement: 01/01/2012) current coupon number: 3	450,246,726.50	16,066,212,958	Without par value	450,106,874.94	1,927,027,333	Without par value
Ordinary shares (deferred entitlement: [date]) current coupon number:	-	-	-	-	-	-
Preference shares (regular entitlement: [date]) current coupon number:	-	-	-	-	-	-
Preference shares (deferred entitlement: [date]) current coupon number:	-	-	-	-	-	-
Convertible savings shares (regular entitlement: [date]) current coupon number:	-	-	-	-	-	-
Convertible savings shares (deferred entitlement: [date]) current coupon number:	-	-	-	-	-	-
Non-convertible savings shares (regular entitlement: 01/01/2012) current coupon number: 3	19,067.08	680,373	Without par value	158,918.64	680,373	Without par value

Non-convertible savings shares (deferred entitlement: [date]) current coupon number:	-	-	-	-	-	-
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