



## **PRESS RELEASE**

### **REGISTRATION OF THE DEED OF MERGER BY ABSORPTION OF LIGHTHOUSE INTERNATIONAL COMPANY S.A. INTO SEAT PAGINE GIALLE S.P.A.**

**MERGER EFFECTIVE DATE: 31 AUGUST 2012**

**ISSUE OF WARRANTS ON A FREE BASIS: EX RIGHT DATE 31 AUGUST  
2012**

Milan, 29 August 2012 – Further to the press release issued on 28 August 2012, Seat Pagine Gialle S.p.A. (the “**Company**” or “**Seat**”) announces that today the deed of merger by absorption of Lighthouse International Company S.A. into the Company (the “**Merger**”) has been registered with the Companies’ Register of Milan. The Merger will become effective on 31 August 2012 (the “**Effective Date**”).

Therefore, as already mentioned in the press release issued on 28 August 2012 and taking into account the Effective Date, the last trading day of the Company’s ordinary and saving shares *cum* right to receive the warrants on a free basis will be 30 August 2012 and from 31 August 2012 the ordinary and saving shares of the Company will be traded ex right to receive warrants.

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