



PRESS RELEASE

REPORT OF INDEPENDENT AUDITORS

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Turin, 30 April 2012

With reference to the provisions of CONSOB Communication No. DME/9081707 dated 16 September 2009, Seat Pagine Gialle S.p.A. announces that the Report of Independent Auditors Reconta Ernst & Young S.p.A. on the Separate and Consolidated Financial Statements as of 31 December 2011 has been issued with a positive and unqualified opinion.

The Company, also, announces that the following documentation was filed and is available to the public at the Company's registered office and secondary office, as well as at the offices of Borsa Italiana S.p.A.:

- the Draft Separate and Consolidated Financial Statements at 31 December 2011, including the Independent Auditors' Report, the Statutory Auditors' Report;
- the Corporate Governance and Ownership Structure Report.

The above-mentioned documentation is also available for consultation on the corporate website www.seat.it.

Moreover, the documents indicated in Article 2429, paragraph 3, of the Italian Civil Code, and Article 77, paragraph 2-bis of CONSOB resolution 11971/99, as amended, will be made available to the public according to the time limits laid down by law.

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